

Brendan Colby

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EXPERIENCE

BANK OF AMERICA MERRILL LYNCH

New York, NY

Leveraged Finance, Analyst

July 2012 – Present

- Work extensively on a variety of leveraged transactions, including leveraged buyouts, leveraged loan and high yield bond offerings, leveraged recapitalizations and refinancings
- Construct detailed financial models to determine optimal capital structures and analyze future cash flows
- Compose risk committee memoranda for approval of capital commitments
- Research company and industry trends to create marketing materials, including offering memoranda and investor presentations
- Generate leverage buyout, high yield, leveraged loan and covenant comparables analysis
- Determine creditworthiness of companies by performing qualitative and quantitative due diligence

Selected Transaction Experience

PolyOne's acquisition of Spartech – *Left Lead Bookrunner on \$600 million Senior Unsecured Notes*

- Built fully integrated financial model to project pro forma operating performance, debt repayment and covenant compliance
- Developed various scenarios to stress-test pro forma financing structure
- Conducted restricted payment analysis to determine maximum amount of cash consideration allowed in acquisition
- Performed liens and revolver capacity analysis to highlight various financing scenarios
- Analyzed financing merits and credit considerations to create internal approval memorandum
- Created rating agency and investor presentation

AK Steel Corporation – *Left Lead Bookrunner on \$350 million Senior Secured Notes*

- Built a detailed three statement financial model to analyze pro forma credit statistics
- Offering fully utilized AK Steel's secured debt capacity and improved the Company's liquidity profile
- Developed collateral coverage analysis using market multiples
- Generated high yield comparables to assist with capital structure and debt pricing
- Prepared marketing materials highlighting transaction merits for internal high yield sales force

Project Bandage – *Proposed Recapitalization of a Healthcare Company*

- Created capitalization comparables to gauge leverage levels within healthcare space
- Developed pro forma credit statistics based on Company's planned acquisitions
- Structured financing solutions for various acquisitions using new notes and term loans
- Analyzed the benefits of each capital structure based on marketability, prepayability and incremental debt capacity

Additional Work Experience

BANK OF AMERICA MERRILL LYNCH

New York, NY

Fixed Income Research, Intern

June 2010 – May 2012

- Interned 20 to 25 hours a week during the school year
- Responded to ad-hoc client requests; worked on monthly and quarterly research reports

BANK OF AMERICA MERRILL LYNCH

New York, NY

High Grade Debt Capital Markets, Summer Analyst

Summer 2011

- Responsible for sending weekly multi-currency bond pricing updates directly to clients
- Worked on pitches that included interest rate hedging and cross-currency considerations

EDUCATION

FORDHAM UNIVERSITY – GABELLI SCHOOL OF BUSINESS

Bronx, NY

B.S., Finance (Cumulative GPA 3.9/4.0; Major GPA 4.0/4.0)

May 2012

*Honors: Summa Cum Laude; Father William Emmett Boyle Society; CFA Scholarship; Dean's List
Leadership: Finance Society Treasurer; Peer Educator; Academic Tutor*

CFA Level II Candidate

ADDITIONAL

- *Interests: Swimming; BofAML Campus Recruiting; NYC Contemporary Cuisine*